

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,493.6	+19.50	+0.09%
BSE Sensex	74,119.4	+33.40	+0.05%
GIFT Nifty*	22,640.5	-19.0	-0.08%
Dow Jones	38,722.7	-68.7	-0.18%
S&P 500	5,123.7	-33.7	-0.65%
Nasdaq	16,085.1	-188.3	-1.16%
FTSE 100	7,659.7	-32.7	-0.43%
CAC 40	8,028.0	+11.79	+0.15%
DAX	17,810.8	-3.8	-0.02%
Shanghai*	3,040.6	-5.4	-0.18%
Nikkei 225*	38,741.5	-957.5	-2.41%
Hang Seng*	16,483.0	+129.61	+0.79%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	77.8	-1.6	-2.00%
Oil (Brent)	82.1	-1.3	-1.57%
Gold	2,179.7	1.5	0.07%
Silver	24.3	0.0	-0.08%
Copper	8,487.1	-59.2	-0.69%
Cotton	0.95	-0.04	-4.00%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	0.36
USD/INR	82.78	-0.06	-0.07
GBP/INR	106.04	0.48	0.46
EUR/INR	90.26	0.00	0.00
DX Index	102.78	-0.04	-0.04

VIX	Value	Change (Pts)	Change (%)
India VIX	13.6	-0.7	-4.77%
S&P 500 VIXMar 24	15.1	0.0	+0.02%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.030	-0.022
US 10-Year Yield	4.102	-0.060

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 19 points higher at 22,493.55 on Thursday.

InterGlobe Aviation:

Promoter Rakesh Gangwal plans to divest up to 3.3% of his stake in the company, valued at Rs 3,729 crore, with a floor price set at Rs 2,925 per share.

Titagarh Rail Systems:

The company has received a contract totaling Rs 1,909 crore by the Railway Board for the production and delivery of 4,463 BOSM wagons.

Agro Tech Foods:

The company announced a share subscription agreement with Zest Holding Investments, resulting in the investor gaining control over the company.

Exide Industries:

Approval from the NCLT has been granted for the scheme of amalgamation between its wholly owned subsidiaries, Exide Energy Solutions and Exide Energy.

H.G. Infra Engineering:

The National Highways Authority of India has declared the company as the L-1 bidder for a project valued at 610.11 crore.

Macrotech Developers:

The company successfully raised Rs 3,300 crore equity through QIP.

Kernex Microsystems:

An order worth Rs 109.5 crore for comprehensive signaling and telecommunication works has been received by the company from South-Central Railway.

Tata Communication:

Company has unveiled a cutting-edge production and delivery facility in Los Angeles, a strategic investment aimed at enhancing service capabilities and fostering business growth opportunities.

PNC Infratech:

The company has entered into an agreement for a construction project valued at Rs 1,174 crore in Madhya Pradesh under the hybrid annuity mode.

Hindustan Aeronautics:

Cabinet Committee on Security approves procurement of 34 new Dhruv helicopters for Indian Coast Guard and Army, to be manufactured by HAL.

India Glycols:

The company has increased the capacity of its Bio-Fuel Ethanol plant in Kashipur, Uttarakhand, to 410 KLPD and it is now fully commissioned.

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